



October 2, 2012

THE PHILIPPINE STOCK EXCHANGE, INC.
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

Attn: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Re: Report on the number of shareholders

Gentlemen:

In connection with the requirement under Section 17.6 of the Revised Disclosure Rules, we submit herewith the total number of shareholders owning at least one board lot each of Semirara Mining Corporation (Common) as of September 30, 2012, as follows:

Market Price	PhP222.00
Number of Listed Shares	356,250,000
Number of Stockholders	660
Number of Shares per Board Lot	10
<u>No. of Stockholders Owning at least One Board Lot</u>	<u>642</u>

Thank you and we hope that you find the foregoing in order.

Very truly yours,

SEMIRARA MINING CORPORATION

By:


JOHN R. SADULLO
Corporate Secretary